World energy demand is on the rise
Evolution of end-user electricity prices for industry, taxes excluded (2005 = index 100)

Source: International Energy Agency
New investment in clean energy by region 2004-12 ($ billion)

- Asia & Oceania
- Europe
- North America & Caribbean
- Middle East & Africa
- Central & South America

Source: Bloomberg
Electricity retail prices for industry, second half of 2012 (all taxes included)

Source: European Commission
Gas prices become more competitive with more suppliers/sources

Comparison of EU wholesale gas prices (€/MWh)

- Russia to Lithuania
- Norway to Belgium
- NL to UK
- Average German border price

Source: European Commission
Large untapped potential for energy efficiency across the world

Projected energy efficiency potential which will be (un)realised by 2035

Source: International Energy Agency
Thank you for your attention